

Fill in this information to identify the case:

**Flatiron New Mexico LLC, a New Mexico limited  
liability company**

Debtor name

United States Bankruptcy Court for the:

**District of New Mexico**

Case number (if known): 24-11279-t11

Chapter 11

Check if this is an  
amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$114,896.21

###### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$114,896.21

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$50,700.00

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$94,560.62

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$125,922.64

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$271,183.26

Fill in this information to identify the case:

Debtor Name	<u>Flatiron New Mexico LLC, a New Mexico limited liability company</u>
United States Bankruptcy Court for the: District of	<u>New Mexico</u>
Case number (If known):	<u>24-11279-t11</u>

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

\$400.00

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Deposits Checking - Chase / JPMorgan Chase Bank, N.A.**

Checking account

0 5 2 6

\$2,356.00

3.2. **Operations Checking: Chase / JPMorgan Chase Bank, N.A.**

Checking account

3 0 1 3

(\$66.86)

4. **Other cash equivalents (Identify all)**

4.1

\_\_\_\_\_

4.2

\_\_\_\_\_

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,689.14

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

**Current value of debtor's interest**

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor Flatiron New Mexico LLC, a New Mexico limited liability company Case number (if known) 24-11279-t11  
Name

7.1 <b>Baceline Group</b>	<b>\$15,051.74</b>
7.2 <b>PNM</b>	<b>\$1,000.00</b>

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 _____	_____
8.2 _____	_____

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

**\$16,051.74**

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

Current value of  
debtor's interest

11. **Accounts receivable**

11a. 90 days old or less:	- →	=.....	_____
face amount		doubtful or uncollectible accounts	_____
11b. Over 90 days old:	- →	=.....	_____
face amount		doubtful or uncollectible accounts	_____

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____	_____	_____
14.2 _____	_____	_____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture**

Name of entity: % of  
ownership:

15.1. _____	_____	_____
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15.2. \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. **Raw materials**

**Perishable Goods + Beer/Spirits** 11/27/2024 unknown MM / DD / YYYY \$8,705.33

20. **Work in progress**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

21. **Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

22. **Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$8,705.33**

24. **Is any of the property listed in Part 5 perishable?**

No

Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value unknown Valuation method \_\_\_\_\_ Current value \$8,705.33

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

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29. Farm animals Examples: Livestock, poultry, farm-raised fish

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30. Farm machinery and equipment (Other than titled motor vehicles)

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31. Farm and fishing supplies, chemicals, and feed

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32. Other farming and fishing-related property not already listed in Part 6

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33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

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34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No  
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No  
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures	<u>Furniture and fixtures in the dining room and patio</u>	<u>unknown</u>	<u>\$24,800.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software	<u>Restaurant equipment in the kitchen and bar</u>	<u>unknown</u>	<u>\$62,650.00</u>
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	42.1 _____ 42.2 _____ 42.3 _____	_____	_____
43. <b>Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86.	<u>\$87,450.00</u>		
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.		
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____ 47.2 _____ 47.3 _____ 47.4 _____	_____	_____	_____

48. <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
48.1	_____	_____	_____	_____
48.2	_____	_____	_____	_____
49. <b>Aircraft and accessories</b>				
49.1	_____	_____	_____	_____
49.2	_____	_____	_____	_____
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>				
51. <b>Total of Part 8</b>	_____			
Add lines 47 through 50. Copy the total to line 87.				
52. <b>Is a depreciation schedule available for any of the property listed in Part 8?</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
53. <b>Has any of the property listed in Part 8 been appraised by a professional within the last year?</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
Part 9: Real property				
54. <b>Does the debtor own or lease any real property?</b>				
<input checked="" type="checkbox"/> No. Go to Part 10.				
<input type="checkbox"/> Yes. Fill in the information below.				
55. <b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. <b>Total of Part 9</b>				
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				

57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

\_\_\_\_\_

61. Internet domain names and websites

\_\_\_\_\_

62. Licenses, franchises, and royalties

Non-transferable, Small Brewer Liquor License \_\_\_\_\_ unknown \_\_\_\_\_ \$0.00

63. Customer lists, mailing lists, or other compilations

\_\_\_\_\_

64. Other intangibles, or intellectual property

\_\_\_\_\_

65. Goodwill

\_\_\_\_\_

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\_\_\_\_\_ **\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ Total face amount - \_\_\_\_\_ doubtful or uncollectible amount = → \_\_\_\_\_

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_

73. Interests in insurance policies or annuities

\_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,689.14	
81. Deposits and prepayments. Copy line 9, Part 2.	\$16,051.74	
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	\$8,705.33	
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$87,450.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9.....	→	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ _____	
91. Total. Add lines 80 through 90 for each column.....91a.	\$114,896.21	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$114,896.21

Fill in this information to identify the case:

Debtor name	<b>Flatiron New Mexico LLC, a New Mexico limited liability company</b>
United States Bankruptcy Court for the: District of	<b>New Mexico</b>
(State)	
Case number (if known):	<b>24-11279-t11</b>

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

Part 1:	List Creditors Who Have Secured Claims	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.	<b>List in alphabetical order all creditors who have secured claims.</b> If a creditor has more than one secured claim, list the creditor separately for each claim.		
2.1	<b>Creditor's name</b> <u>Funding Metrics LLC dba Lendini</u>  <b>Creditor's mailing address</b> <u>3220 Tilman Drive Suite 200</u>  <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.  <b>Remarks:</b> Debtor disputes the validity of the security interest.	<b>Describe debtor's property that is subject to a lien</b> <u>Future Sales</u>  <b>Describe the lien</b> <u>Proceeds of future sales</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$47,000.00</b> <b>unknown</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	<b>\$50,700.00</b>
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Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.2 Creditor's name</b>  <u>Torro LLC</u>	<b>Describe debtor's property that is subject to a lien</b>  <u> </u>	<b>\$3,700.00</b>	<b>unknown</b>
<b>Creditor's mailing address</b>  <u>5965 South 900 East Suite 300</u>	<u> </u>	<u> </u>	<u> </u>
<b>Murray, UT 84121</b>  <u> </u>	<u> </u>	<u> </u>	<u> </u>
<b>Creditor's email address, if known</b>  <u> </u>	<b>Describe the lien</b>  <u>Proceeds of future sales</u>	<u> </u>	<u> </u>
<b>Date debt was incurred</b>  <u> </u>	<b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u> </u>	<u> </u>
<b>Last 4 digits of account number</b>  <u> </u>	<b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	<u> </u>	<u> </u>
<b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <u> </u>  <u> </u>	<b>As of the petition filing date, the claim is:</b>  Check all that apply.  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u> </u>	<u> </u>
  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor name Flatiron New Mexico LLC, a New Mexico limited liability company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): 24-11279-t11

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

##### 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

##### 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>IRS</u> <u>4041 N. Central Ave. Ste 112</u> <u>Phoenix, AZ 85012-5000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$43,977.39
Date or dates debt was incurred _____	Basis for the Claim: <u>Unpaid payroll taxes (Federal + SS+Medicare)</u>	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		
2.2 Priority creditor's name and mailing address <u>IRS</u> <u>Centralized Insolvency Operation</u> <u>PO Box Box 7346</u> <u>Philadelphia, PA 19101-7346</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
Date or dates debt was incurred _____	Basis for the Claim: _____	unknown
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		

Debtor

Flatiron New Mexico LLC, a New Mexico limited liability company

Name

Case number (*if known*) 24-11279-t11

## Part 1: Additional Page

## 2.3 Priority creditor's name and mailing address

New Mexico Taxation & Revenue  
DepartmentP.O. Box 2527Santa Fe, NM 87504

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

## As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$42,620.86\$42,620.86

## Basis for the Claim:

Unpaid Sales Taxes

## Is the claim subject to offset?

- No
- Yes

## 2.4 Priority creditor's name and mailing address

New Mexico Taxation & Revenue  
DepartmentP.O. Box 2527Santa Fe, NM 87504

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

## As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$7,962.37\$7,962.37

## Basis for the Claim:

Unpaid State payroll taxes and  
Unemployment

## Is the claim subject to offset?

- No
- Yes

Debtor

Flatiron New Mexico LLC, a New Mexico limited liability companyCase number (if known) 24-11279-t11

Name

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
<b>3.1 Nonpriority creditor's name and mailing address</b> <u>Christian Manzer</u>  <u>1325 Mountain Valley Rd</u> <u>Sandia Park, NM 87047</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>unpaid salary</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2 Nonpriority creditor's name and mailing address</b> <u>ECBC LLC dba Enchanted Cir Brewing Co</u>  <u>Shoppes at San Mateo</u> <u>6001 San Mateo Blvd Suite F-3</u> <u>Albuquerque, NM 87109</u>  Date or dates debt was incurred <u>04/08/2024</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$16,172.16</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Breach of Contract</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3 Nonpriority creditor's name and mailing address</b> <u>Holly Manzer</u>  <u>1325 Mountain Valley Rd</u> <u>Sandia Park, NM 87047</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>unpaid salary</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4 Nonpriority creditor's name and mailing address</b> <u>J. Richard Rivas</u>  <u>3013 Central Ave.</u> <u>Albuquerque, NM 87106</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$32,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Flatiron New Mexico LLC, a New Mexico limited liability companyCase number (if known) 24-11279-t11

Name

## Part 2: Additional Page

3.5	<b>Nonpriority creditor's name and mailing address</b> <u>Jeremy and Gwendolyn Brown</u> <u>500 El Paraiso Rd NE</u> <u>Albuquerque, NM 87113</u>	<b>As of the petition filing date, the claim is:</b> <u>\$11,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Loan</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> _____	
3.6	<b>Nonpriority creditor's name and mailing address</b> <u>Jesse Manzer</u> <u>1325 Mountain Valley Rd</u> <u>Sandia Park, NM 87047</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>unpaid salary</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> _____	
3.7	<b>Nonpriority creditor's name and mailing address</b> <u>PNM</u> <u>P.O. Box 27900</u> <u>Albuquerque, NM 87125-7900</u>	<b>As of the petition filing date, the claim is:</b> <u>\$2,282.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Unpaid balance</u>
	<b>Date or dates debt was incurred</b> <u>11/01/2024</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> _____	
3.8	<b>Nonpriority creditor's name and mailing address</b> <u>San Mateo Baceline, LLC</u> <u>c/o Baceline Property Group</u> <u>511 N Broadway</u> <u>Denver, CO 80203</u>	<b>As of the petition filing date, the claim is:</b> <u>\$63,767.85</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Unpaid rent</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> _____	

Debtor

Flatiron New Mexico LLC, a New Mexico limited liability companyCase number (if known) 24-11279-t11

Name

## Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Baceline Group 511 Broadway Denver, CO 80203	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2	Robert J Andreotti Attorney at Law PO Box 33651 Santa Fe, NM 87594	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____ _____	_____

Debtor Flatiron New Mexico LLC, a New Mexico limited liability company

Case number (if known) 24-11279-t11

Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>\$94,560.62</u>
5b.	Total claims from Part 2	5b. + <u>\$125,922.64</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$220,483.26</u>

Fill in this information to identify the case:

**Flatiron New Mexico LLC, a New Mexico limited  
liability company**

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United States Bankruptcy Court for the:  
**District of New Mexico**

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Case number (if known): 24-11279-t11 Chapter 11

Check if this is an amended filing

# Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>6001 San Mateo Blvd NE, Suite F3, Albuquerque, NM 87109</u></p> <p>Contract to be ASSUMED</p> <p><u>70 months</u></p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>San Mateo Baceline, LLC</p> <p>c/o Baceline Group</p> <p><u>511 N Broadway</u></p> <p><u>Denver, CO 80203</u></p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p> <p>State the term remaining</p> <p>_____</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p> <p>State the term remaining</p> <p>_____</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p> <p>State the term remaining</p> <p>_____</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p> <p>_____</p>

Fill in this information to identify the case:

Debtor name Flatiron New Mexico LLC, a New Mexico limited liability company

United States Bankruptcy Court for the: District of New Mexico

(State)

Case number (If known): 24-11279-t11

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

	<b>Column 1: Codebtor</b>	<b>Column 2: Creditor</b>		
	Name	Mailing address	Name	
2.1	<u>Holly Manzer</u>	<u>1325 Mountain Valley Rd</u> Street	<u>Torro LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sandia Park, NM 87047</u> City                      State                      ZIP Code	<u>Funding Metrics LLC</u> <u>dba Lendini</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>San Mateo Baceline,</u> <u>LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Jeremy and</u> <u>Gwendolyn Brown</u>	<u>500 El Paraiso Rd NE</u> Street	<u>San Mateo Baceline,</u> <u>LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Albuquerque, NM 87113</u> City                      State                      ZIP Code		
2.3	<u>Jesse Manzer</u>	<u>1325 Mountain Valley Rd</u> Street	<u>Torro LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sandia Park, NM 87047</u> City                      State                      ZIP Code	<u>Funding Metrics LLC</u> <u>dba Lendini</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>ECBC LLC dba</u> <u>Enchanted Cir</u> <u>Brewing Co</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Name

## Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address		Name	Check all schedules that apply:
				<u>San Mateo Baceline, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Manzer, Holly</u>	<u>1325 Mountain Valley Rd</u> Street		<u>Torro LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				<u>Funding Metrics LLC dba Lendini</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				<u>San Mateo Baceline, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<u>Manzer, Jesse</u>	<u>1325 Mountain Valley Rd</u> Street		<u>Torro LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				<u>Funding Metrics LLC dba Lendini</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				<u>ECBC LLC dba Enchanted Cir Brewing Co</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
				<u>San Mateo Baceline, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name **Flatiron New Mexico LLC, a New Mexico limited liability company**

United States Bankruptcy Court for the:

**District of New Mexico**

Case number (if known): 24-11279-t11

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$615,196.33</u>
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$67,680.84</u>
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$0.00</u>

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue		Gross revenue from each source (before deductions and exclusions)	
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY	_____	_____
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	_____	_____
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	_____	_____

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
<b>Funding Metrics LLC dba Lendini</b> Creditor's name <b>3220 Tilman Drive Suite 200</b> Street _____	<u>08/28/2024</u> <u>09/04/2024</u> <u>09/11/2024</u>	<u>\$22,000.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>Bensalem, PA 19020</b> City      State      ZIP Code	<u>09/18/2024</u> <u>09/25/2024</u> <u>10/02/2024</u> <u>10/09/2024</u> <u>10/16/2024</u> <u>10/23/2024</u> <u>10/30/2024</u> <u>11/06/2024</u> <u>11/13/2024</u>		
<b>Torro LLC</b> Creditor's name <b>5965 South 900 East Suite 300</b> Street _____	<u>10/31/2024</u>	<u>\$8,500.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>Salt Lake City, UT 84121</b> City      State      ZIP Code			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

<input type="checkbox"/> None	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
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Debtor Flatiron New Mexico LLC, a New Mexico limited liability company

Name

Case number (if known) 24-11279-t11

4.1. Jesse Manzer \$55,872.00

Creditor's name

1325 Mountain Valley Rd

Street

Salary

**Sandia Park, NM 87047**

City State ZIP Code

**Relationship to debtor**

**Officer**

4.2. Manzer, Christian J. \$16,392.00

Creditor's name

P.O. Box 2615

Street

Salary

**Tijeras, NM 87059**

City State ZIP Code

**Relationship to debtor**

**Manager**

4.3. Holly Manzer \$22,000.00

Creditor's name

1325 Mountain Valley Rd

Street

**Payment to Funding Metrics LLC dba Lendini that benefitted guarantor.**

**Sandia Park, NM 87047**

City State ZIP Code

**Relationship to debtor**

**Officer**

4.4. Holly Manzer \$8,500.00

Creditor's name

1325 Mountain Valley Rd

Street

**Payment to Torro LLC that benefitted guarantor.**

**Sandia Park, NM 87047**

City State ZIP Code

**Relationship to debtor**

**Officer**

4.5. Jesse Manzer \$22,000.00

Creditor's name

1325 Mountain Valley Rd

Street

**Payment to Funding Metrics LLC dba Lendini that benefitted guarantor.**

**Sandia Park, NM 87047**

City State ZIP Code

**Relationship to debtor**

**Officer**

Debtor **Flatiron New Mexico LLC, a New Mexico limited liability company**  
Name

Case number (if known) 24-11279-t11

4.6. **Jesse Manzer** \$8,500.00

Creditor's name

**1325 Mountain Valley Rd**

Street

**Sandia Park, NM 87047**

City State ZIP Code

**Relationship to debtor**

**Owner**

**Payment to Toro, LLC that benefitted  
guarantor.**

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
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5.1.

Creditor's name

Street

City State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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6.1.

Creditor's name

XXXX- — — —

Street

City State ZIP Code

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Name

**7.1. Case title****Nature of case****Court or agency's name and address****Status of case**

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 Pending On appeal Concluded**Case number**

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City

State

ZIP Code

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**8.1. Custodian's name and address****Description of the property****Value**

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City

State

ZIP Code

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**Date of order or assignment**

City

State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None**9.1. Recipient's name and address****Description of the gifts or contributions****Dates given****Value**

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City

State

ZIP Code

**Recipient's relationship to debtor**

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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Name

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Date of loss****Value of property lost**

10.1. \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
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Gatton & Associates, P.C.Attorney's Fee10/26/2024\$12,000.00**Address**10400 Academy NE Suite 350

Street

Albuquerque, NM 87111

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Email or website address****Who made the payment, if not debtor?**Christian J Manzer**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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Trustee

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Address**

Street

City                      State                      ZIP Code

**Relationship to debtor**

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. Street  _____  City                      State                      ZIP Code	From _____ To _____

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Name

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name  Street  City      State      ZIP Code	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

 No Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: -----
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 <u>JP Morgan Chase Bank, N.A.</u> Name <u>PO Box 182051</u> Street  <u>Columbus, OH 43218-2051</u> City      State      ZIP Code	XXXX- <u>8 3 7 8</u>	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>07/01/2024</u>	<u>\$0.00</u>

Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____		_____	_____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

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Name \_\_\_\_\_

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Provide details below.		
Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
	Street		<input type="checkbox"/> Concluded
	City	State	ZIP Code

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Provide details below.		
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name <hr/>	Name <hr/>	<hr/> <hr/>	<hr/>
Street <hr/>	Street <hr/>	<hr/> <hr/>	<hr/> <hr/>
City      State      ZIP Code	City      State      ZIP Code	<hr/>	

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Provide details below.		
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name <hr/>	Name <hr/>	<hr/> <hr/>	<hr/>
Street <hr/>	Street <hr/>	<hr/> <hr/>	<hr/>
<hr/>	<hr/>	<hr/> <hr/>	<hr/>
City      State      ZIP Code	City      State      ZIP Code	<hr/>	

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

**25.1.****Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Dates of service****26a.1.**

Name \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address****Dates of service****26b.1.**

Name \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are unavailable, explain why****26c.1.****Jesse Manzer**\_\_\_\_\_  
\_\_\_\_\_

Name \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_**1325 Mountain Valley Rd**\_\_\_\_\_  
\_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_**Sandia Park, NM 87047**\_\_\_\_\_  
\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Name

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

**Christian Manzer**

Name

**1325 Mountain Valley Rd**

Street

**Sandia Park, NM 87047**

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
<b>Christian Manzer</b>	<b>11/27/2024</b>	<b>\$8,705.33</b>

**Name and address of the person who has possession of inventory records**27.1. **Manzer, Christian J.**

Name

**PO Box Box 2615**

Street

**Tijeras, NM 87059**

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
<b>Manzer, Christian J.</b>	<b>PO Box 2615 Tijeras, NM 87059</b>	<b>Manager ,</b>	<b>0.00%</b>
<b>FiveM Companies, LLC</b>	<b>1325 Mountain Valley Rd Sandia Park, NM 87047</b>	<b>Member,</b>	<b>100.00%</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name

Name

Address

Position and nature of any interest

Period during which position or interest was held

From \_\_\_\_\_  
 To \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Jesse Manzer \$55,872.00 Salary

Name

1325 Mountain Valley Rd

Street

Sandia Park, NM 87047

City

State

ZIP Code

Relationship to debtor

Manager

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Manzer, Christian J. \$16,392.00 Salary

Name

PO Box 2615

Street

Tijeras, NM 87059

City

State

ZIP Code

Relationship to debtor

Manager

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Name

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/11/2024  
MM/ DD/ YYYY

**X** /s/ Christian Manzer

Signature of individual signing on behalf of the debtor

Printed name Christian Manzer

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

Fill in this information to identify the case:

Debtor name Flatiron New Mexico LLC, a New Mexico limited liability company

United States Bankruptcy Court for the:  
District of New Mexico

Case number (if known): 24-11279-t11

Check if this is an amended filing

## Official Form 202

### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

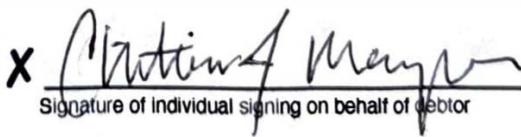
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs (Form 207), § 1116 Small Business documents, Disclosure of Insider Compensation

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/11/2024  
MM DD YYYY

  
Signature of individual signing on behalf of debtor

Christian Manzer  
Printed name

Manager  
Position or relationship to debtor